

CANDIDATES IN FOCUS

THE ROAD TO MARCH 15TH PRIMARIES

CANDIDATES

As we turn to the March primaries, Presidential hopefuls are mobilizing their supporters and stretching their unique message to as many constituencies as possible. All manner of media are being employed from broadcast to digital in hopes of persuading every possible citizen to turn out and vote. Candidates' rhetoric has become more striking as they strive to emphasize their differences and court supporters.

In the second wave of Katz Radio Group's political insight initiative, *The Local Vote 2016*, we are focusing on candidates and the differences in the media habits of their supporters as well as those still undecided within their political parties. Wave two adds the sentiment of voters in the five March 15th primary states – Florida, Illinois, Missouri, North Carolina and Ohio. Here's what we've learned:

KEY INSIGHTS

- A healthy 34-38% of eligible voters on March 15th are still undecided about which candidate to choose (Undecideds) or whether they will vote on their primary date (Turnout Vote). Together these two groups comprise the total "Opportunity Vote".
- The latest wave of polling results indicate that the Presidential race has clear frontrunners in all March 15th states except for Ohio where approximately 40% of Democratic voters are Undecided, and Republican voters are fairly split between Donald Trump and Ohio Governor John Kasich.
- On average 41% of all primary goers believe social media is a good place to reach "people like me" with
 political messaging but this is largely outpaced by particular candidate camps (Bernie Sanders 62%,
 Cruz 49% and Trump 47%) and underachieved among Undecideds (Democrats 37%, Republicans 29%),
 suggesting that Social Media is more of a haven for Decided voters than a canvas to persuade those who
 haven't yet made up their minds.
- Among the Undecideds, Local Television News consistently outpaces all other formats and dayparts. Cable news viewership, conversely, varies by candidate and political party.
- For Democratic Undecideds, Radio is used by a larger percentage (95%) than broadcast TV (91%) or cable television (87%) each week. In fact, more Democratic Undecideds listen to Pop/CHR stations (41%), Adult Contemporary (36%) and News/Talk/Sports (35%) formats than watch any cable news channel (34%). A similar pattern exists among undecided Republican primary-goers.
- Hillary Clinton has a comfortable lead over Bernie Sanders in four of the five March 15th states Florida, Illinois, Missouri and North Carolina. Clinton supporters are also heavy consumers of news content – 77% watch Local TV News, 51% watch Cable News and the News/Talk/Sports format figures prominently in their radio diet.



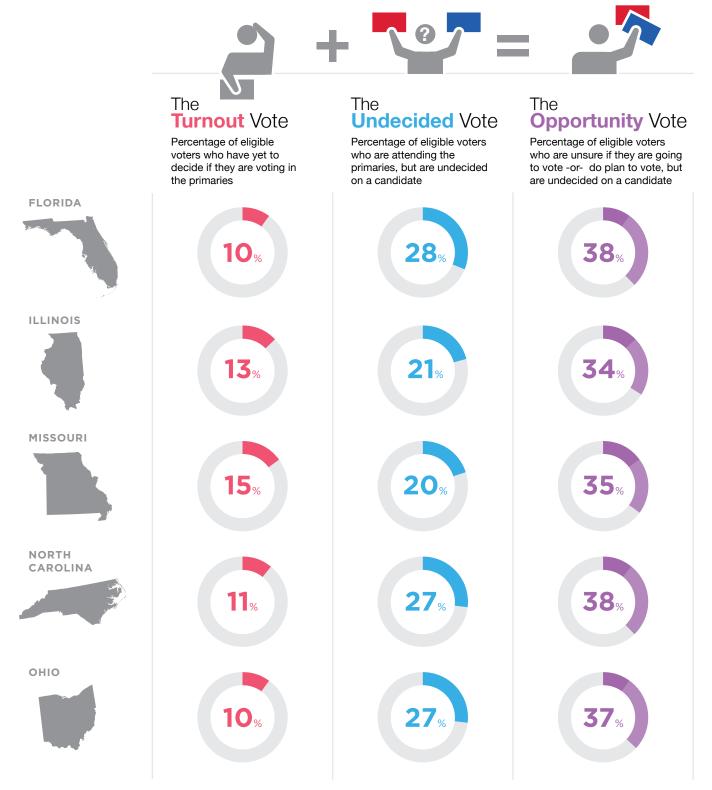
- Of all Presidential candidates, Bernie Sanders supporters are the least likely to be found on broadcast television (80%), with significantly more choosing radio (93%) in their daily media diet. Only half of Sanders supporters watch local broadcast news (50%) and more can be found listening to Adult Contemporary (48%), Pop/CHR (45%), and Rock (43%) Radio formats than watching all cable news channels combined (32%) which includes CNN, MSNBC and FOX News Channel. Senator Sanders also enjoys one of the highest percentages of supporters who use streaming audio on a monthly basis (47%), which includes all local Radio streaming as well as pure plays like Spotify.
- Digital Media figures more prominently for the Republican field, as both Donald Trump and Marco Rubio supporters are most readily found on the Internet via PC (92% and 97% respectively) outpacing traditional broadcast TV and Radio. Senator Ted Cruz, on the other hand, enjoys the highest percentage of supporters who use both Mobile Internet (68%) and Audio Streaming (50%).

ABOUT THE LOCAL VOTE 2016 INITIATIVE

Katz Radio Group has commissioned Nielsen to survey a representative sample of registered voters across 10 states in the weeks leading up to their Presidential primary elections in February, March and April 2016. The registered respondents had previously participated in a Scarborough study. Scarborough is a division of Nielsen that offers media, agency and advertiser clients behavioral insights on the U.S. consumer locally, regionally and nationally. Each year Scarborough surveys more than 200,000 consumers (80% of which are registered voters) using high quality samples that are reliably projectable to the U.S. Adult 18+ population. The results of this re-contact study, which is specific to voters' opinions on the 2016 Presidential election, are tied back to the respondents' Scarborough data including their demographic profile and media consumption. Wave 1 data represents 1,007 registered voters across the states of Colorado (251), Texas (503) and Virginia (254) interviewed January 25 – February 5, 2016. Wave 2 data represents 2,000 registered voters across the states of Florida (500), Illinois (250), Missouri (250), North Carolina (500) and Ohio (499) interviewed February 11 – 22, 2016.



THE OPPORTUNITY VOTE

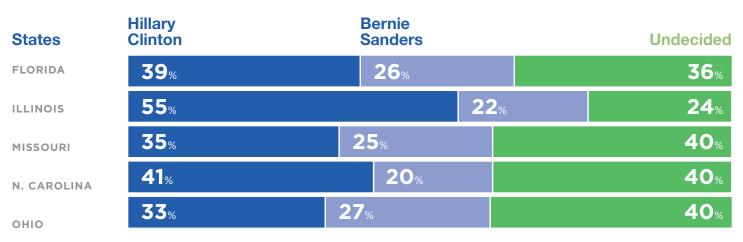


Source: The Local Vote 2016. Katz Media Group/Nielsen study of voters in March 15 primary states: Florida (376), Illinois (250), Missouri (250), North Carolina (500) and Ohio (500). Florida estimates based exclusively on registered Democrats and Republicans since it is a closed primary. Interviews conducted February 11-22, 2016.

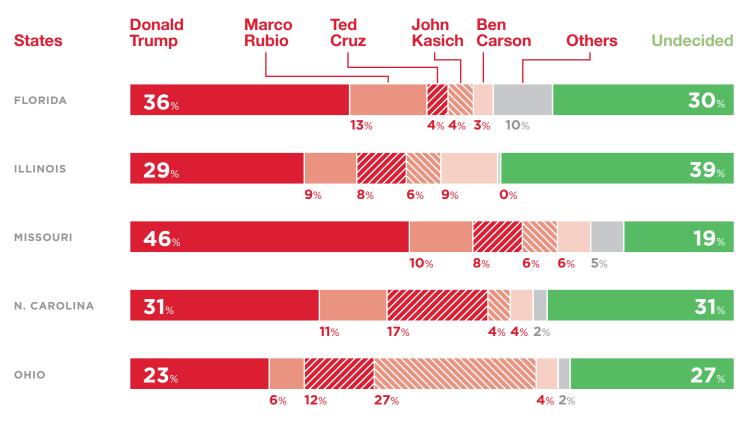


ADVANCE LOOK VOTER INTENTIONS

DEMOCRATIC PRIMARY-GOERS



REPUBLICAN PRIMARY-GOERS

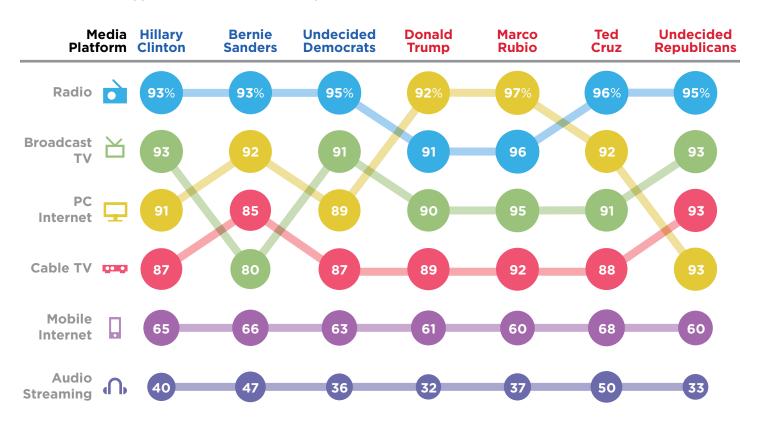


Q: Which candidate do you plan to vote for in the upcoming primary election? Source: The Local Vote 2016. Katz Media Group/Nielsen study of 2,000 registered voters in March 15 primary states. Analysis based on likely primary-goers. Margins of error: +/-5.8 to +/-9.4 percentage points. (Florida and North Carolina +/- 5.8, Ohio +/- 5.9, Illinois +/- 7.9, Missouri +/- 9.4). Interviews conducted February 11-22, 2016.

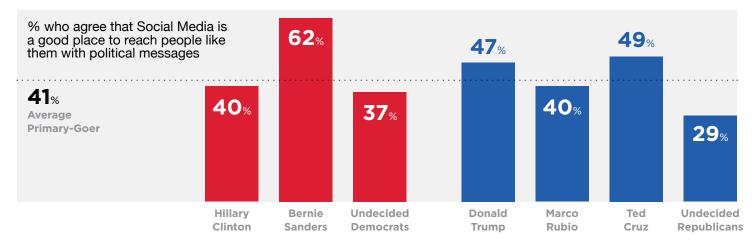


Mainstream Media – Where Candidates Engage the Electorate

% of Candidate Supporters who use each media platform



Social Media - Not for the Undecideds



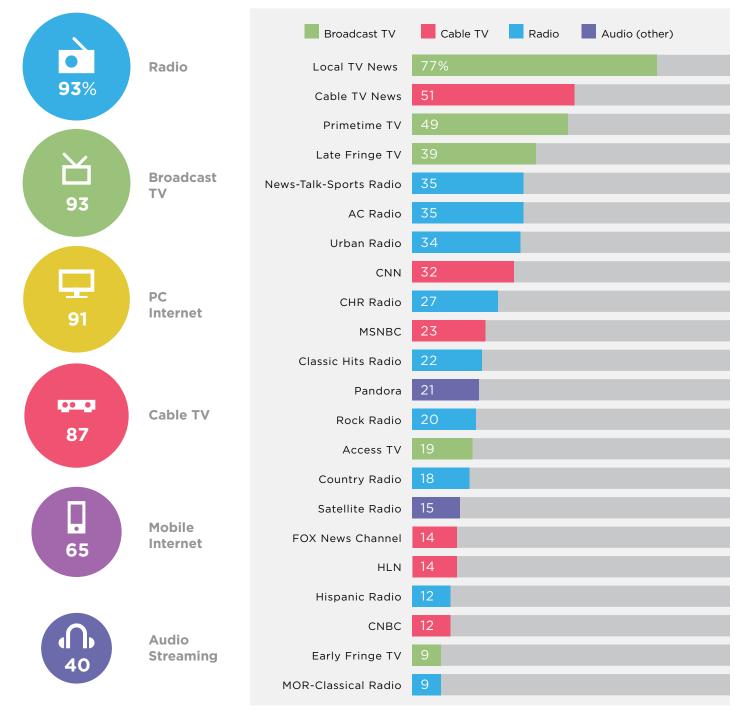
Note: TV and Radio percentages based on usage in average week. Internet and Audio Streaming percentages based on average month. Source: The Local Vote 2016. Katz Media Group/Nielsen study of registered voters in the March 1st and 15th primary states of Texas, Colorado, Virginia, Florida, Illinois, Missouri, North Carolina and Ohio. Analysis based on 3,000 registered voters and 1,802 likely primary-goers. Interviews conducted January 25 to February 22, 2016.



MEDIA PLATFORM



BEYOND NEWS Where to Talk to Clinton Supporters



Note: TV dayparts are based on 5-Net broadcast. Cable TV News includes CNN, MSNBC, FOX News, CNBC and Headline News. Audio Streaming = Local Radio, Pureplays, and Music Streaming Services in the Past Month. Pandora based on Past Month usage. Satellite Radio based on Past Week usage.

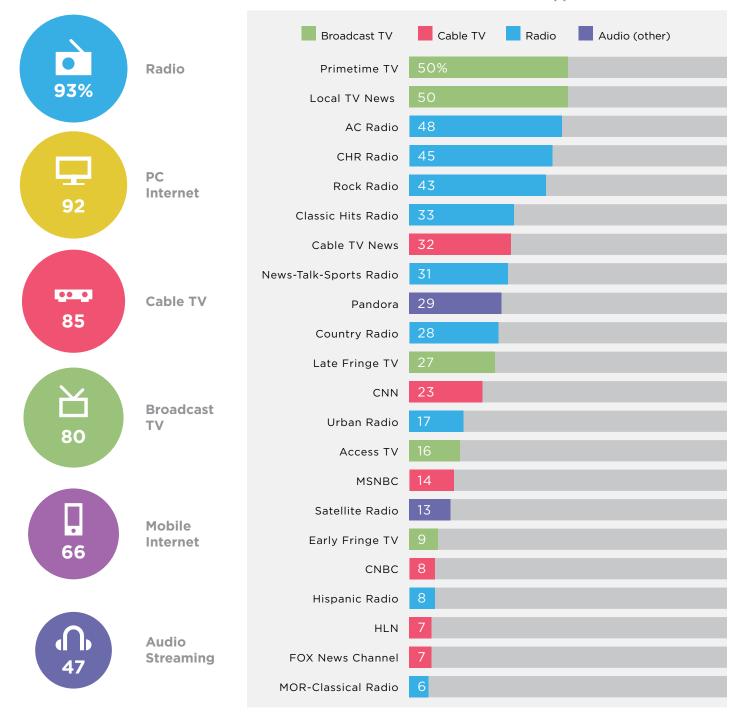
Source: The Local Vote 2016. Katz Media Group/Nielsen study of registered voters in the March 1st and 15th primary states of Texas, Colorado, Virginia, Florida, Illinois, Missouri, North Carolina and Ohio. Analysis based on 415 likely primary-goers who plan to vote for Hillary Clinton. Interviews conducted January 25 to February 22, 2016.



BERNIE SANDERS SUPPORTERS

MEDIA PLATFORM

BEYOND NEWS Where to Talk to Sanders Supporters



Note: TV dayparts are based on 5-Net broadcast. Cable TV News includes CNN, MSNBC, FOX News, CNBC and Headline News. Audio Streaming = Local Radio, Pureplays, and Music Streaming Services in the Past Month. Pandora based on Past Month usage. Satellite Radio based on Past Week usage. Source: The Local Vote 2016. Katz Media Group/Nielsen study of registered voters in the March 1st and 15th primary states of Texas, Colorado, Virginia, Florida, Illinois, Missouri, North

Source: The Local Vote 2016. Katz Media Group/Nielsen study of registered voters in the March 1st and 15th primary states of Texas, Colorado, Virginia, Florida, Illinois, Missouri, North Carolina and Ohio. Analysis based on 285 likely primary-goers who plan to vote for Bernie Sanders. Interviews conducted January 25 to February 22, 2016.

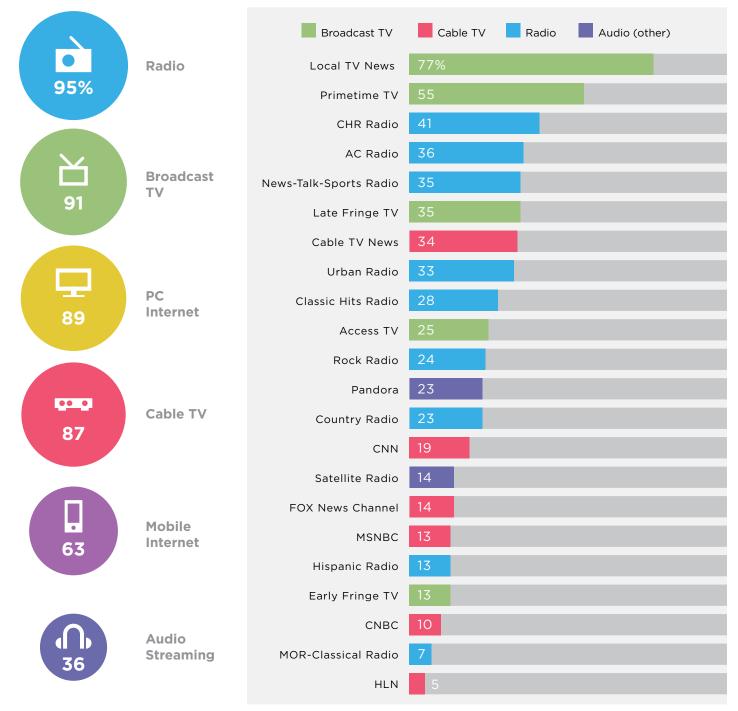


UNDECIDED DEMOCRAT SUPPORTERS

MEDIA PLATFORM

BEYOND NEWS

Where to Talk to Undecided Democrat Supporters



Note: TV dayparts are based on 5-Net broadcast. Cable TV News includes CNN, MSNBC, FOX News, CNBC and Headline News. Audio Streaming = Local Radio, Pureplays, and Music Streaming Services in the Past Month. Pandora based on Past Month usage. Satellite Radio based on Past Week usage. Source: The Local Vote 2016. Katz Media Group/Nielsen study of registered voters in the March 1st and 15th primary states of Texas, Colorado, Virginia, Florida, Illinois, Missouri, North

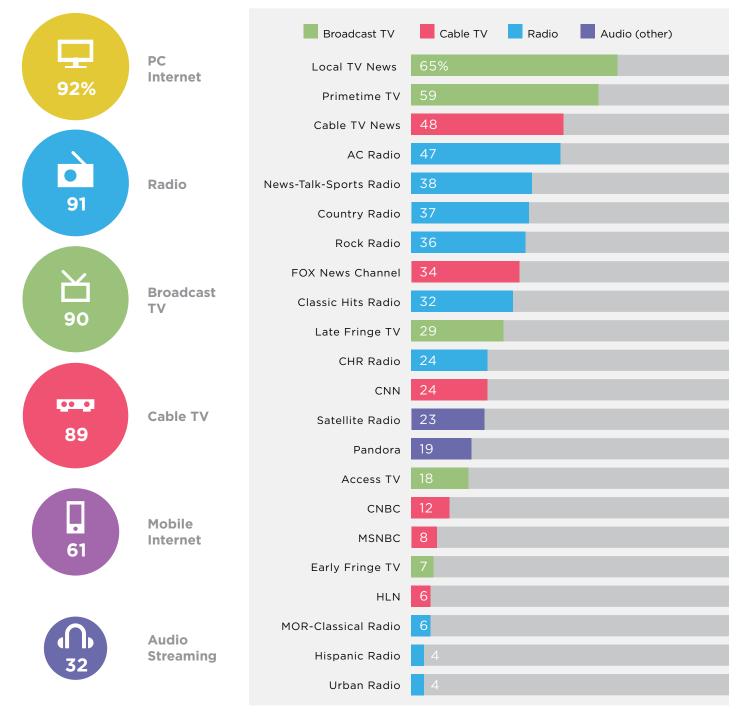
Source: The Local Vote 2016. Katz Media Group/Nielsen study of registered voters in the March 1st and 15th primary states of Texas, Colorado, Virginia, Florida, Illinois, Missouri, North Carolina and Ohio. Analysis based on 316 likely primary-goers who are undecided on a Democratic candidate. Interviews conducted January 25 to February 22, 2016.



MEDIA PLATFORM



BEYOND NEWS Where to Talk to Trump Supporters



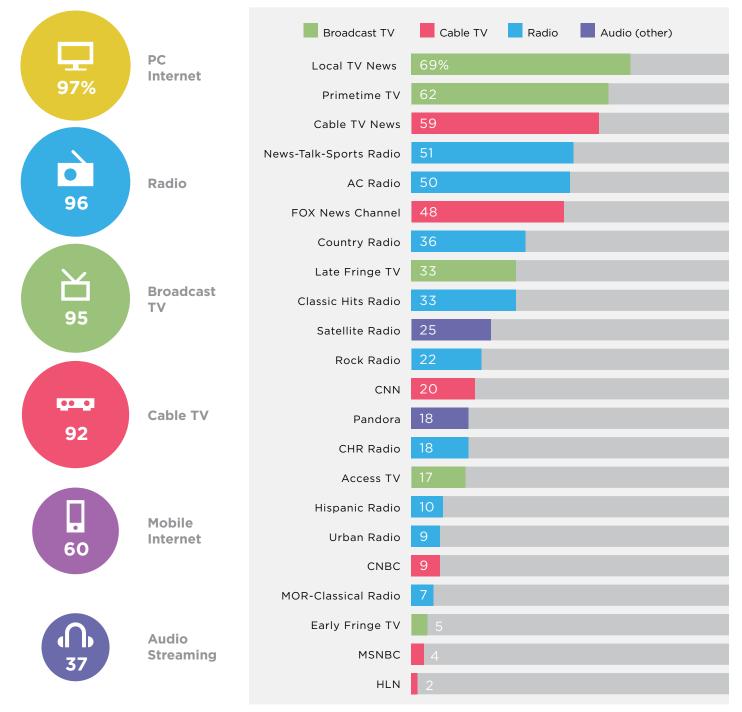
Note: TV dayparts are based on 5-Net broadcast. Cable TV News includes CNN, MSNBC, FOX News, CNBC and Headline News. Audio Streaming = Local Radio, Pureplays, and Music Streaming Services in the Past Month. Pandora based on Past Month usage. Satellite Radio based on Past Week usage. Source: The Local Vote 2016. Katz Media Group/Nielsen study of registered voters in the March 1st and 15th primary states of Texas, Colorado, Virginia, Florida, Illinois, Missouri, North Carolina and Ohio. Analysis based on 291 likely primary-goers who plan to vote for Donald Trump. Interviews conducted January 25 to February 22, 2016.



MEDIA PLATFORM



BEYOND NEWS Where to Talk to Rubio Supporters



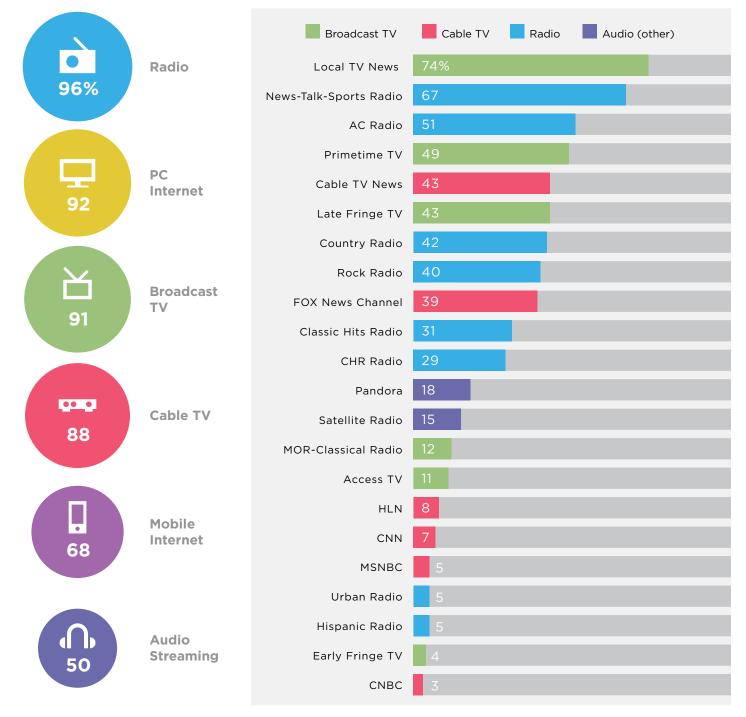
Note: TV dayparts are based on 5-Net broadcast. Cable TV News includes CNN, MSNBC, FOX News, CNBC and Headline News. Audio Streaming = Local Radio, Pureplays, and Music Streaming Services in the Past Month. Pandora based on Past Month usage. Satellite Radio based on Past Week usage. Source: The Local Vote 2016. Katz Media Group/Nielsen study of registered voters in the March 1st and 15th primary states of Texas, Colorado, Virginia, Florida, Illinois, Missouri, North Carolina and Ohio. Analysis based on 117 likely primary-goers who plan to vote for Marco Rubio. Interviews conducted January 25 to February 22, 2016.



MEDIA PLATFORM



BEYOND NEWS Where to Talk to Cruz Supporters



Note: TV dayparts are based on 5-Net broadcast. Cable TV News includes CNN, MSNBC, FOX News, CNBC and Headline News. Audio Streaming = Local Radio, Pureplays, and Music Streaming Services in the Past Month. Pandora based on Past Month usage. Satellite Radio based on Past Week usage. Source: The Local Vote 2016. Katz Media Group/Nielsen study of registered voters in the March 1st and 15th primary states of Texas, Colorado, Virginia, Florida, Illinois, Missouri, North Carolina and Ohio. Analysis based on 111 likely primary-goers who plan to vote for Ted Cruz. Interviews conducted January 25 to February 22, 2016.

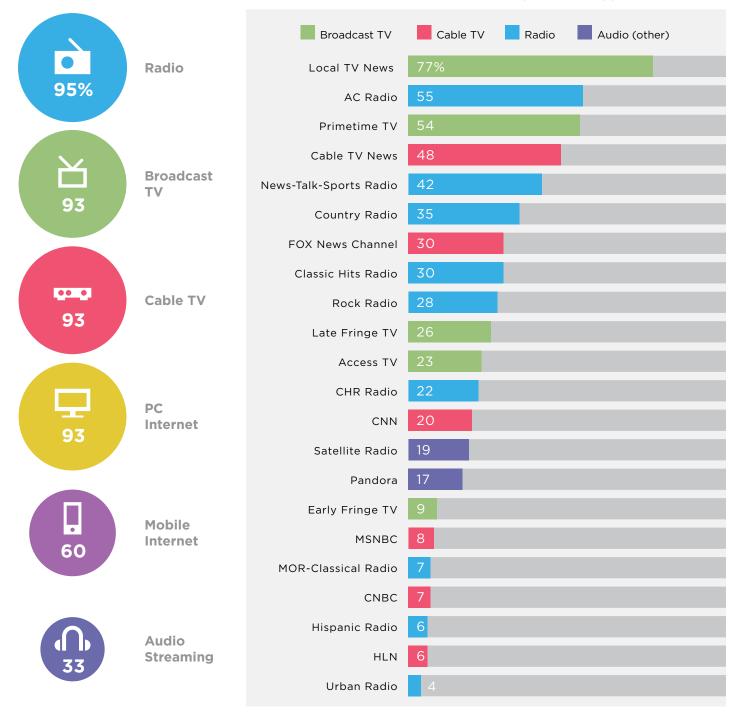


UNDECIDED REPUBLICAN SUPPORTERS

MEDIA PLATFORM

BEYOND NEWS

Where to Talk to Undecided Republican Supporters



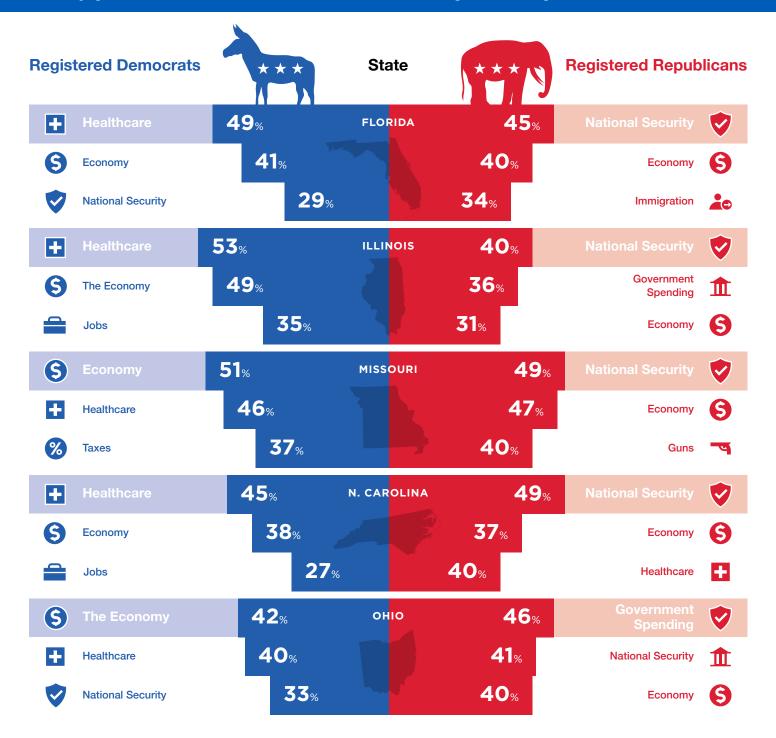
Note: TV dayparts are based on 5-Net broadcast. Cable TV News includes CNN, MSNBC, FOX News, CNBC and Headline News. Audio Streaming = Local Radio, Pureplays, and Music Streaming Services in the Past Month. Pandora based on Past Month usage. Satellite Radio based on Past Week usage. Source: The Local Vote 2016. Katz Media Group/Nielsen study of registered voters in the March 1st and 15th primary states of Texas, Colorado, Virginia, Florida, Illinois, Missouri, North

Source: The Local vote 2016. Katz Media Group/Nielsen study of registered voters in the March 1st and 1sth primary states of Texas, Colorado, Virginia, Fiorida, Illinois, Missouri, North Carolina and Ohio. Analysis based on 267 likely primary-goers who are undecided on a Republican candidate. Interviews conducted January 25 to February 22, 2016.





Primary-goers sound off on the issues that are influencing their voting decision this March 15th.



Q: Below is a list of issues facing our nation. Select the top 3 issues that would most influence who you vote for in the Presidential election.

Source: The Local Vote 2016. Katz Media Group/Nielsen study of voters in March 15 primary states. Analysis based on registered Republicans and Democrats in Florida (376), Illinois (184), Missouri (149), North Carolina (342) and Ohio (372). Interviews conducted February 11-22, 2016.





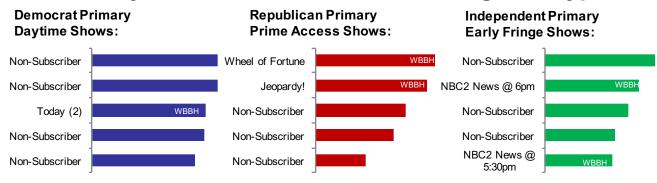
FI. MYERS É GAINSVILLE É JACKSONVILLE Ó MIAMI Ó ORLANDO Ó TAMPA Ó



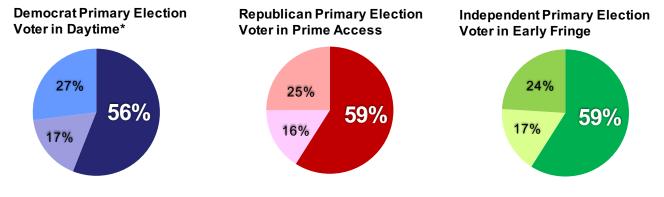
Reach your Primary Election Voters in Ft. Myers-Naples by Utilizing TV Dayparts throughout the day!

Time Period	Democrat Primary Election Index	Republican Primary Election Index	Independent Primary Election Index
Early Morning	124	110	116
Daytime	137	115	123
Early Fringe	130	114	130
Prime Access	134	117	123
Prime	124	111	116
Late Fringe	127	105	113

Top TV Programs to reach Ft. Myers-Naples' Primary Election Voters in their Strongest Daypart



Broadcast Dominates Cable News & Entertainment Among Primary Election Voters:



Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

*Of the HH with DemocratPrimary Election Voters Viewing Daytime, 56% view Broadcast, 17% view cablenews nets, 27% view entertainmentnets. Broadcast (ABC, CBS, NBC, FOX, CW,); Cable News Nets (CNN, FXNC, HLN, MSNBC) EntertainmentNets are all other reported cable nets. Total displayed maynotequal 100% due to rounding.

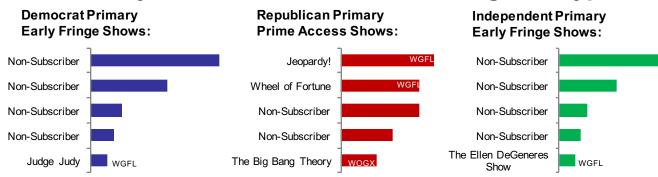
Source: comScore Local Nov'15 Ft. Myers-Naples Political; HH Ratings with Political Personas; Time Periods: Early Morning (M-F 6a-9a), Daytime (M-F 9a-4p), Early Fringe (M-F 4p-7p), Prime Access (M-F 7p-8p), Prime (M-Su 8p-11p), Late Fringe (M-F 11p-2a); Index = Political Persona Rating vs HH Rating, HH Rating for Programming and Genre. Non-subscribers to comScore Local data depicted but not identified.



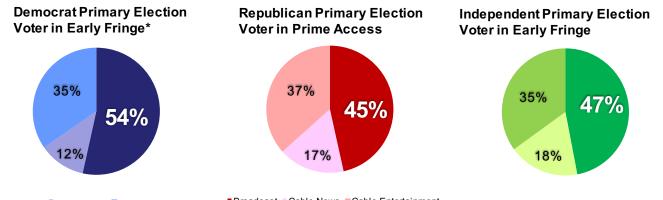
Reach your Primary Election Voters in Gainesville by Utilizing TV Dayparts throughout the day!

Time Period	Democrat Primary Election Index	Republican Primary Election Index	Independent Primary Election Index
Early Morning	123	101	97
Daytime	126	87	92
Early Fringe	132	99	108
Prime Access	126	111	105
Prime	117	106	105
Late Fringe	121	102	91

Top TV Programs to reach Gainesville's Primary Election Voters in their Strongest Daypart



Broadcast Dominates Cable News & Entertainment Among Primary Election Voters:



Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

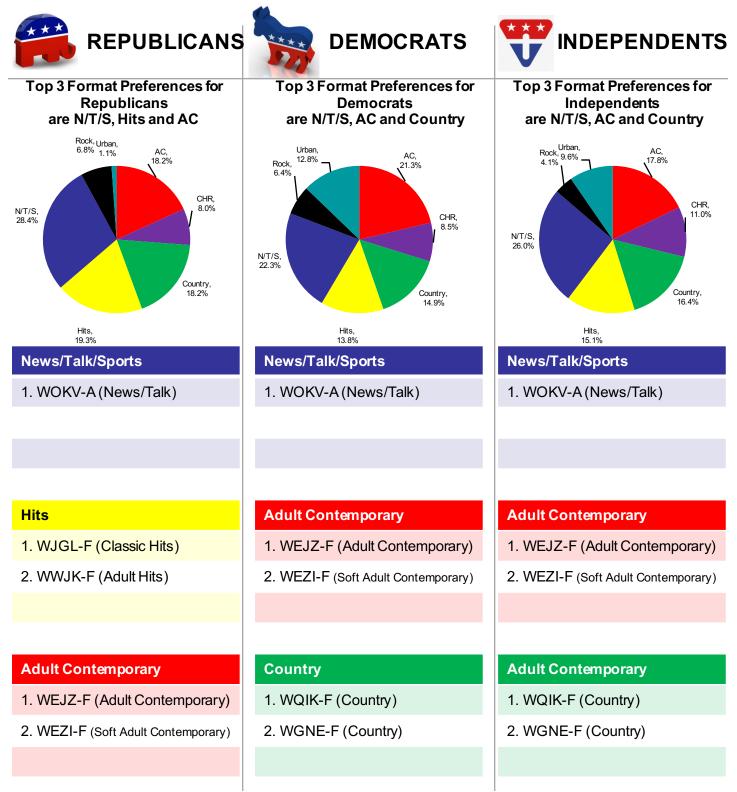
Broadcast Cable News Cable Entertainment

*Of the HH with Democrat Primary Election Voters Viewing Daytime, 54% view Broadcast, 12% view cablenewsnets, 35% view entertainmentnets. Broadcast (ABC, CBS, NBC, FOX, CW, MyNet); Cable News Nets (CNN, FXNC, HLN, MSNBC) EntertainmentNets are all other reported cable nets. Total displayed may not equal 100% due to rounding.

Source: comScore Local Nov'15 Gainesville Political; HH Ratings with Political Personas; Time Periods: Early Morning (M-F 6a-9a), Daytime (M-F 9a-4p), Early Fringe (M-F 4p-7p), Prime Access (M-F 7p-8p), Prime (M-Su 8p-11p), Late Fringe (M-F 11p-2a); Index = Political Persona Rating vs HH Rating, HH Rating for Programming and Genre. Non-subscribers to comScore Local data depicted but not identified.

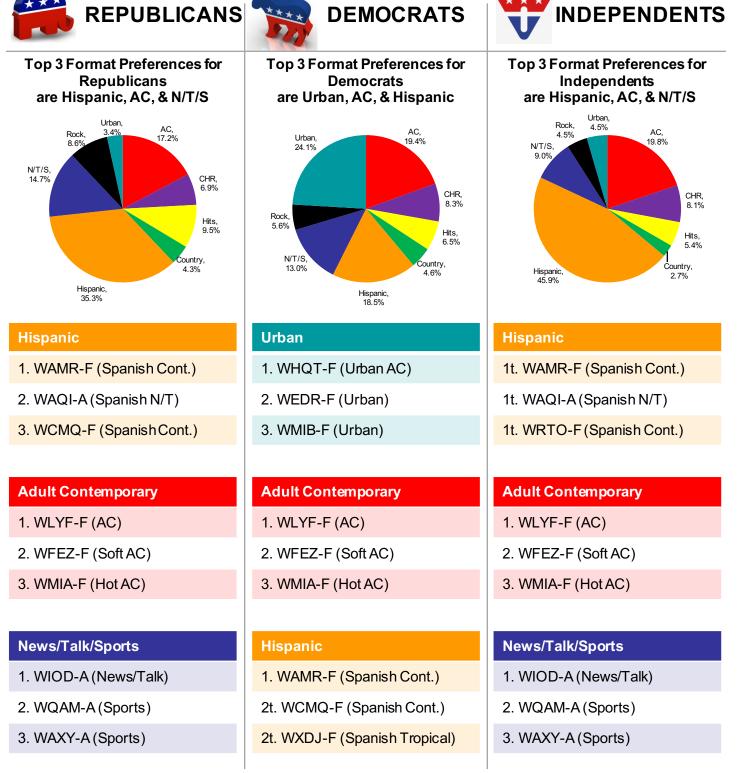


Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in Jacksonville



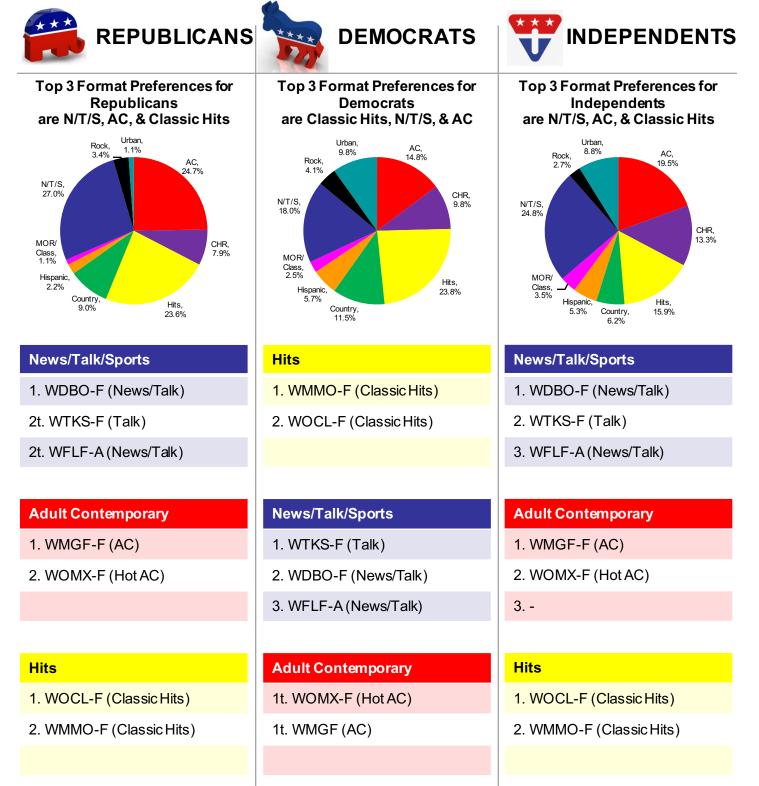


Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in Miami



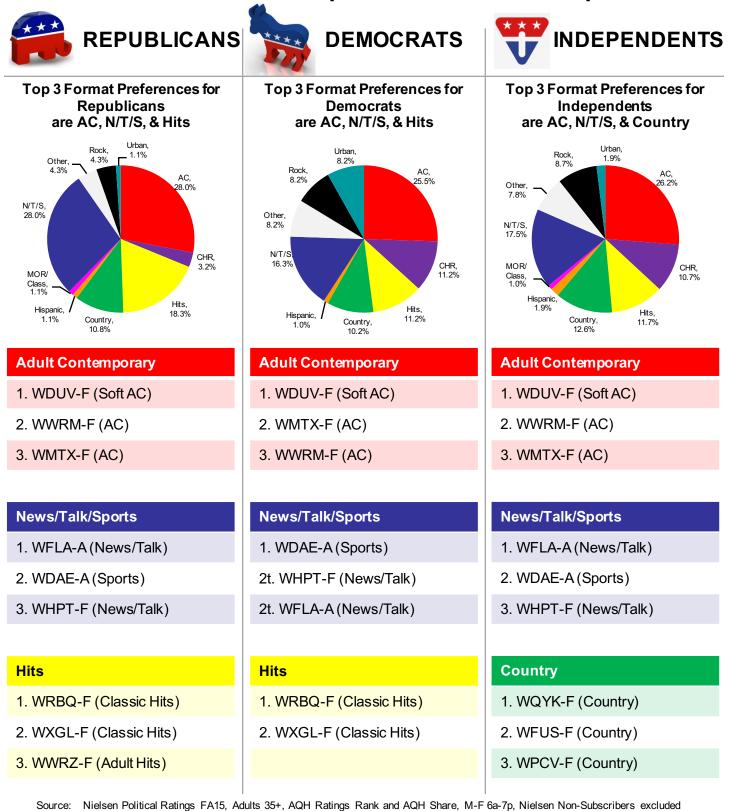


Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in Orlando



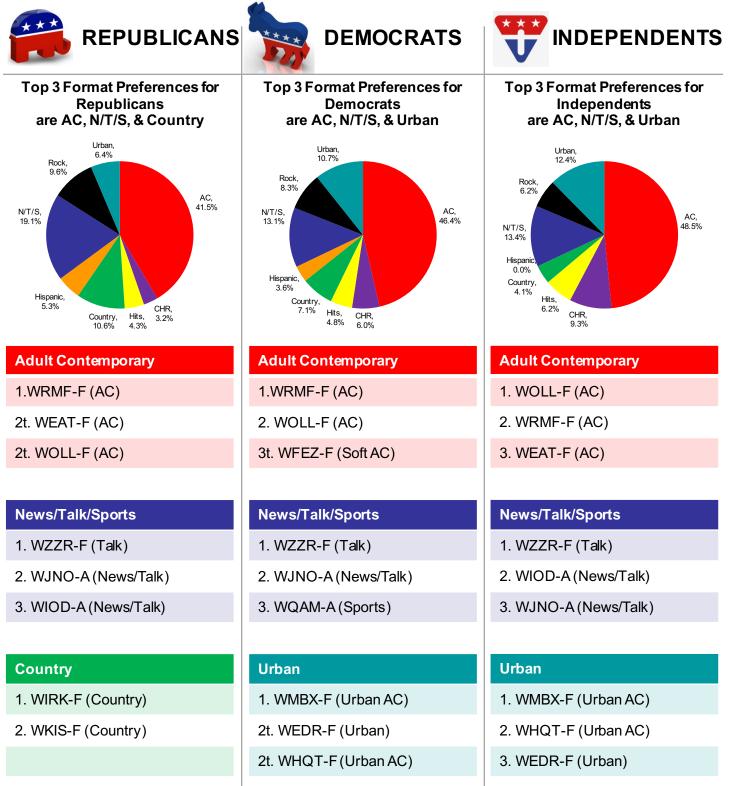


Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in Tampa





Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in West Palm Beach





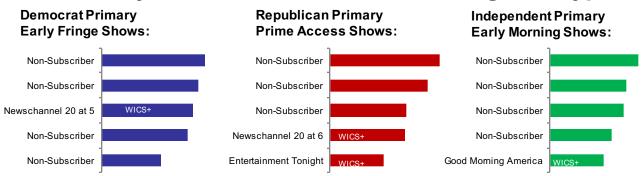




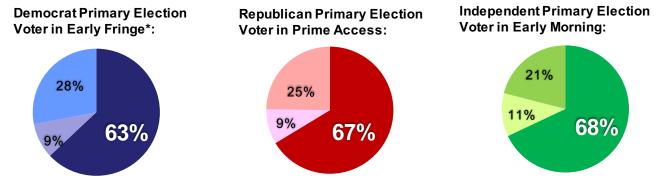
Reach your Primary Election Voters in Champaign Springfield by Utilizing TV Dayparts throughout the day!

Time Period	Democrat Primary Election Index	Republican Primary Election Index	Independent Primary Election Index
Early Morning	126	107	127
Daytime	132	108	125
Early Fringe	135	110	116
Prime Access	130	113	121
Prime	118	111	119
Late Fringe	123	113	125

Top TV Programs to reach Champaign Springfield's Primary Election Voters in their Strongest Daypart



Broadcast Dominates Cable News & Entertainment Among Primary Election Voters:



Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

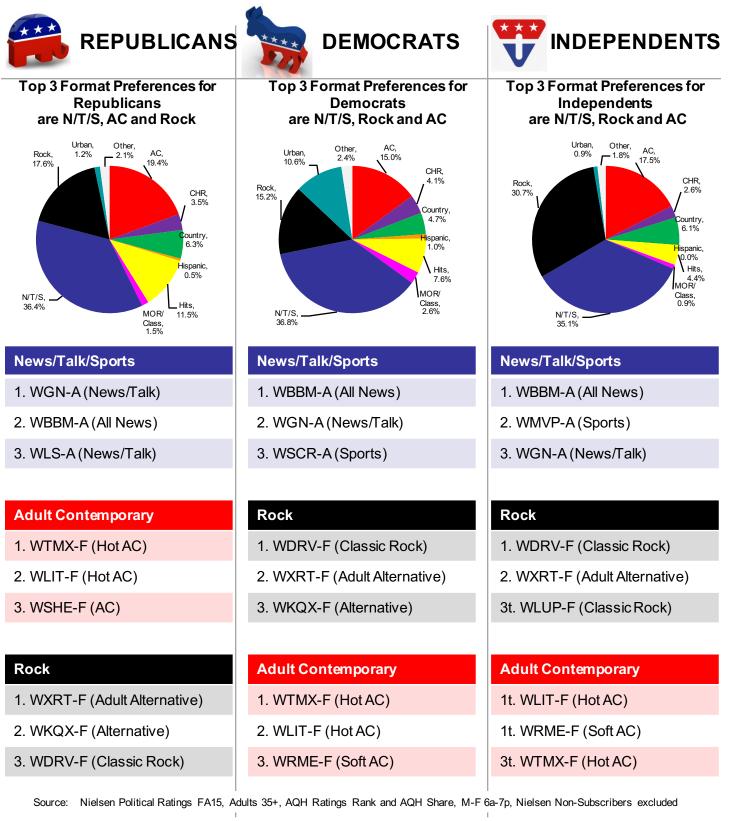
Broadcast Cable News Cable Entertainment

*Of the HH with Democrat Primary Election Voters Viewing Early Fringe, 63% view Broadcast, 9% view cable newsnets, 28% view entertainment nets. Broadcast (ABC, CBS, NBC, FOX, CW, MNT); Cable News Nets (CNN, FXNC, HLN, MSNBC) Entertainment Nets are all other reported cable nets. Total displayed may not equal 100% due to rounding.

Source: comScore Local Nov'15 Champaign Springfield Political; HH Ratings with Political Personas; Time Periods: Early Morning (M-F 5a-8a), Daytime (M-F 8a-3p), Early Fringe (M-F 3p-6p), Prime Access (M-F 6p-7p), Prime (M-Su 7p-10p), Late Fringe (M-F 10p-1a); Index = Political Persona Rating vs HH Rating, HH Rating for Programming and Genre. Non-subscribers to comScore Local data depicted but not identified.



Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in Chicago





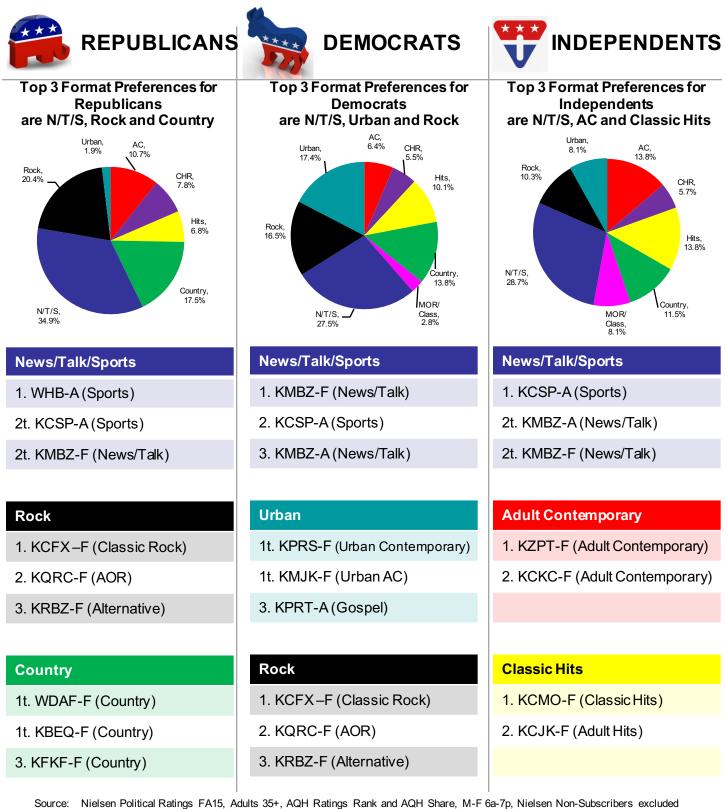






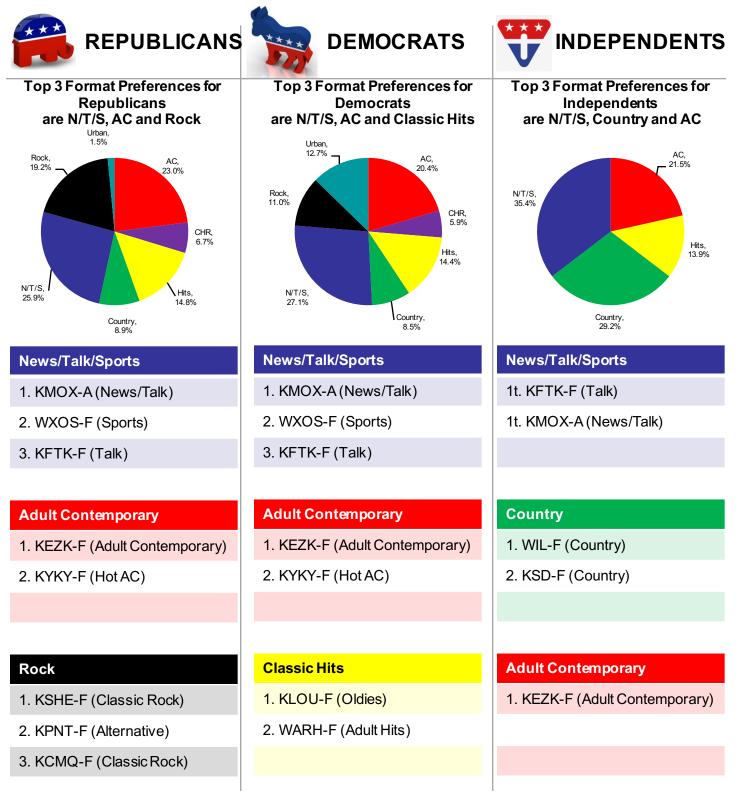


Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in Kansas City





Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in St. Louis

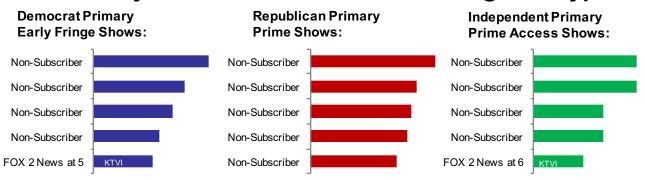




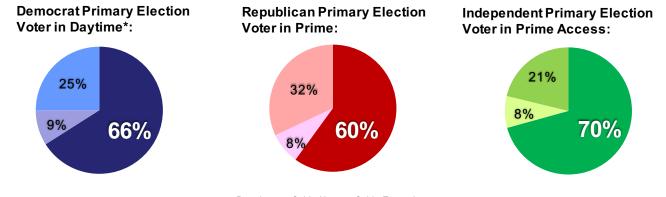
Reach your Primary Election Voters in St. Louis by Utilizing TV Dayparts throughout the day!

Time Period	Democrat Primary Election Index	Republican Primary Election Index	Independent Primary Election Index
Early Morning	114	103	109
Daytime	127	95	110
Early Fringe	128	97	115
Prime Access	123	103	116
Prime	119	103	112
Late Fringe	117	101	111

Top TV Programs to reach St. Louis' Primary Election Voters in their Strongest Daypart



Broadcast Dominates Cable News & Entertainment Among Primary Election Voters:



Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

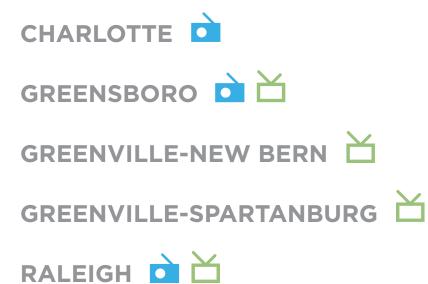
Broadcast Cable News Cable Entertainment

*Of the HH with DemocratPrimary Election Voters Viewing Daytime, 66% view Broadcast, 9% view cable news nets, 25% view entertainmentnets. Broadcast(ABC, CBS, NBC, FOX, CW, MNT, IND, ION); Cable News Nets (CNN, FXNC, HLN, MSNBC) EntertainmentNets are all other reported cable nets. Total displayedmay notequal 100% due to rounding.

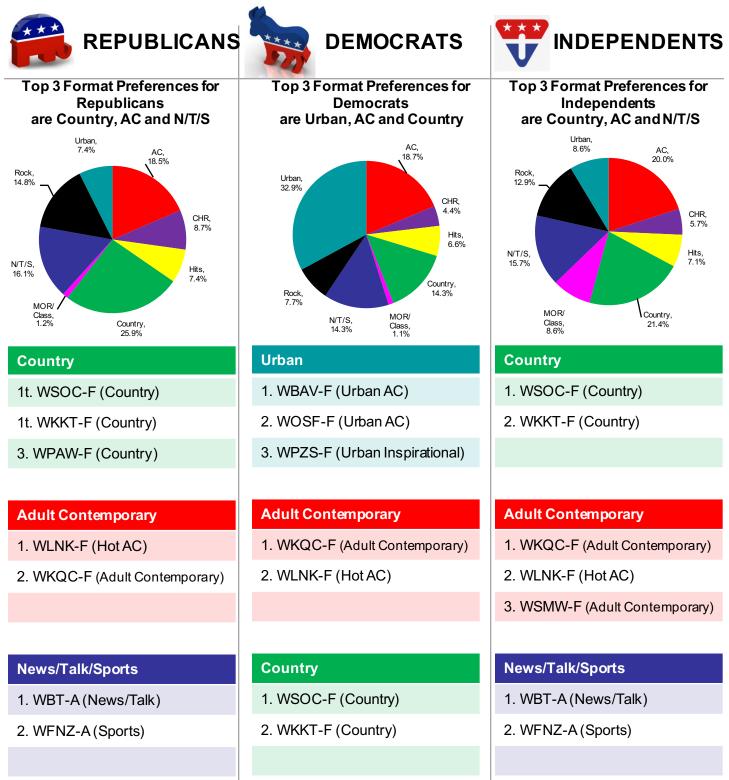
Source: comScore Local Nov'15 St. Louis Political; HH Ratings with Political Personas; Time Periods: Early Morning (M-F 5a-8a), Daytime (M-F 8a-3p), Early Fringe (M-F 3p-6p), Prime Access (M-F 6p-7p), Prime (M-Su 7p-10p), Late Fringe (M-F 10p-1a); Index = Political Persona Rating vs HH Rating, HH Rating for Programming and Genre. Non-subscribers to comScore Local data depicted but not identified.



N. CAROLINA

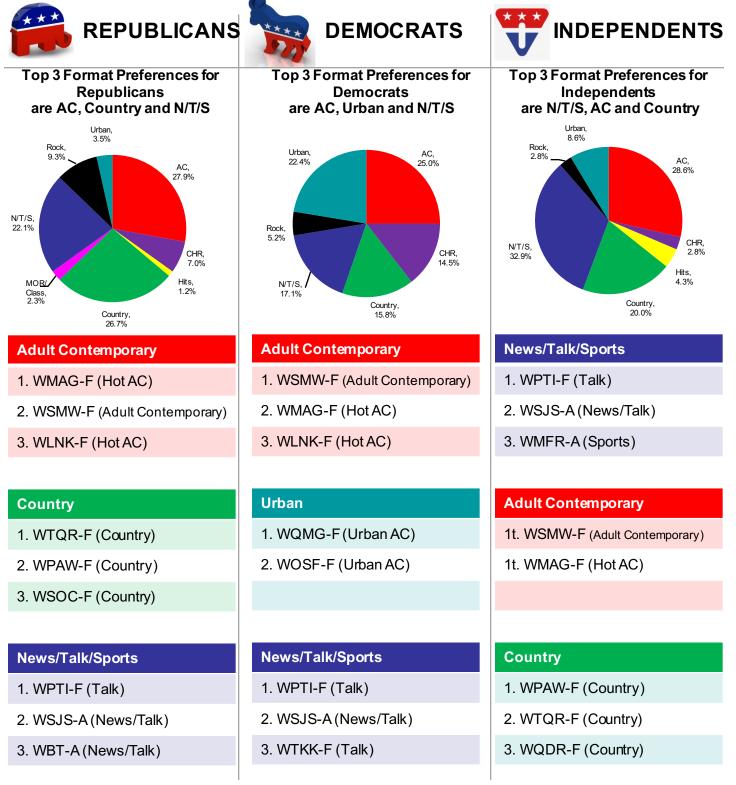


Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in Charlotte





Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in Greensboro

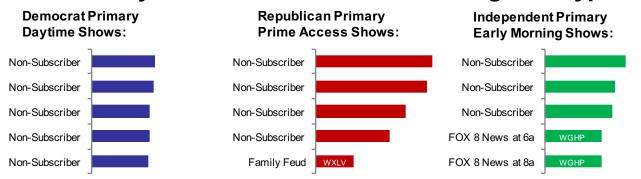




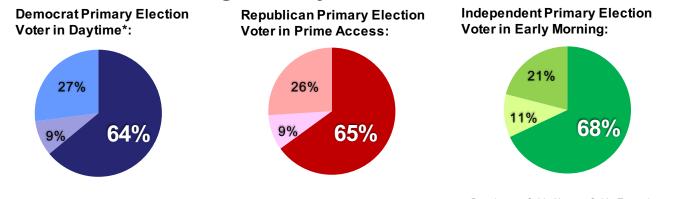
Reach your Primary Election Voters in Greensboro by Utilizing TV Dayparts throughout the day!

Time Period	Democrat Primary Election Index	Republican Primary Election Index	Independent Primary Election Index
Early Morning	133	111	111
Daytime	139	100	103
Early Fringe	137	108	108
Prime Access	131	111	110
Prime	125	107	107
Late Fringe	132	103	104

Top TV Programs to reach Greensboro's Primary Election Voters in their Strongest Daypart



Broadcast Dominates Cable News & Entertainment Among Primary Election Voters:



Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

*Of the HH with DemocratPrimary Election Voters Viewing Daytime, 64% view Broadcast, 9% view cable news nets, 27% view cable entertainmentnets. Broadcast(ABC, CBS, NBC, FOX, CW, MNT, ION); Cable News Nets (CNN, FXNC, HLN, MSNBC) EntertainmentNets are all other reported cable nets. Total displayedmay notequal 100% due to rounding.

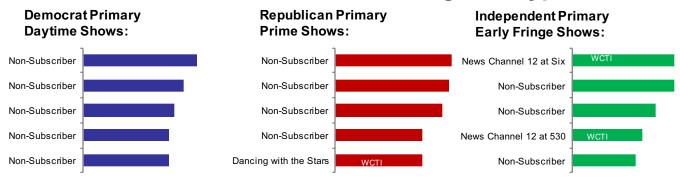
Source: comScore Local Nov'15 Greensboro Political; HH Ratings with Political Personas; Time Periods: Early Moming (M-F 6a-9a), Daytime (M-F 9a-4p), Early Fringe (M-F 4p-7p), Prime Access (M-F 7p-8p), Prime (M-Su 8p-11p), Late Fringe (M-F 11p-2a); Index = Political Persona Rating vs HH Rating, HH Rating for Programming and Genre. Non-subscribers to comScore Local data depicted but not identified.



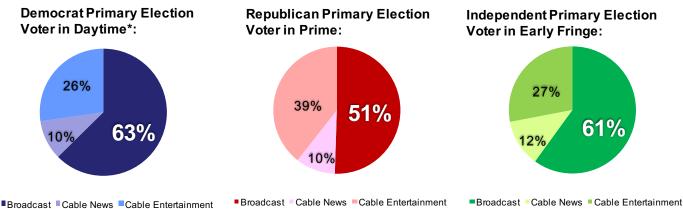
Reach your Primary Election Voters in Greenville by Utilizing TV Dayparts throughout the day!

Time Period	Democrat Primary Election Index	Republican Primary Election Index	Independent Primary Election Index
Early Morning	134	100	101
Daytime	139	89	91
Early Fringe	136	100	111
Prime Access	135	101	110
Prime	125	102	108
Late Fringe	131	93	107

Top TV Programs to reach Greenville's Primary Election Voters in their Strongest Daypart



Broadcast Dominates Cable News & Entertainment Among Primary Election Voters:



*Of the HH with Democrat Primary Election Voters Viewing Daytime, 63% view Broadcast, 10% view cablenewsnets, 26% view entertainmentnets. Broadcast (ABC, CBS, NBC, FOX, CW, ION, IND); Cable News Nets (CNN, FXNC, HLN, MSNBC) EntertainmentNets are all other reported cable nets. Total displayed may not equal 100% due to rounding

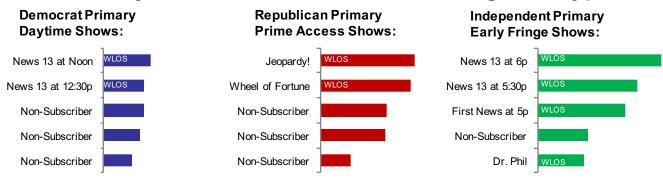
Source: comScore Local Nov'15 Greenville Political; HH Ratings with Political Personas; Time Periods: Early Morning (M-F 6a-9a), Daytime (M-F 9a-4p), Early Fringe (M-F 4p-7p), Prime Access (M-F 7p-8p), Prime (M-Su 8p-11p), Late Fringe (M-F 11p-2a); Index = Political Persona Rating vs HH Rating, HH Rating for Programming and Genre. Non-subscribers to comScore Local data depicted but not identified.



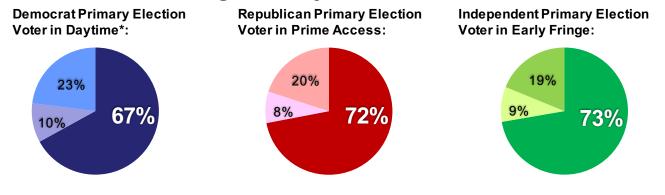
Reach your Primary Election Voters in Greenville-Spartanburg by Utilizing TV Dayparts throughout the day!

Time Period	Democrat Primary Election Index	Republican Primary Election Index	Independent Primary Election Index
Early Morning	121	112	109
Daytime	128	106	103
Early Fringe	127	112	113
Prime Access	127	113	112
Prime	117	113	111
Late Fringe	117	108	110

Top TV Programs to reach Greenville-Spartanburg's Primary Election Voters in their Strongest Daypart



Broadcast Dominates Cable News & Entertainment Among Primary Election Voters:



Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

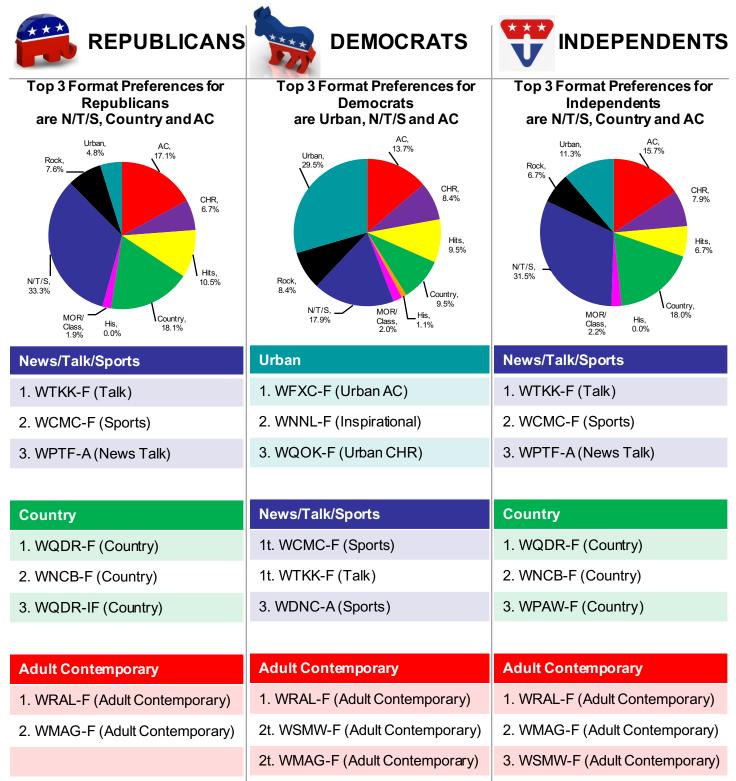
Broadcast Cable News Cable Entertainment

*Of the HH with Democrat Primary Election Voters Viewing Daytime, 67% view Broadcast, 10% view cablenewsnets, 23% view entertainmentnets. Broadcast(ABC, CBS, NBC, FOX, CW, MyNet, IND); Cable News Nets (CNN, FXNC, HLN, MSNBC); EntertainmentNets are all other reported cable nets. Total displayedmay not equal 100% due to rounding.

Source: comScore Local Nov'15 Greenville-Spartanburg-Asheville-Anderson Political; HH Ratings with Political Personas; Time Periods: Early Morning (M-F 6a-9a), Daytime (M-F 9a-4p), Early Fringe (M-F 4p-7p), Prime Access (M-F 7p-8p), Prime (M-Su 8p-11p), Late Fringe (M-F 11p-2a); Index = Political Persona Rating vs HH Rating, HH Rating for Programming and Genre. Non-subscribers to comScore Local data depicted but not identified.



Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in Raleigh

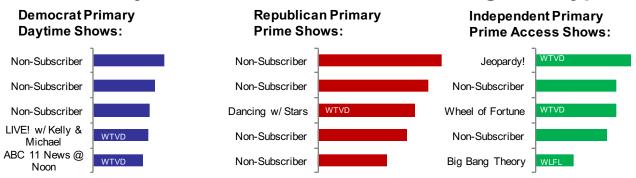




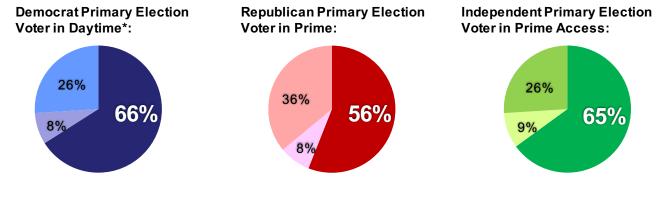
Reach your Primary Election Voters in Raleigh-Durham by Utilizing TV Dayparts throughout the day!

Time Period	Democrat Primary Election Index	Republican Primary Election Index	Independent Primary Election Index
Early Morning	133	108	108
Daytime	139	95	96
Early Fringe	137	103	103
Prime Access	131	108	112
Prime	125	110	111
Late Fringe	125	101	110

Top TV Programs to reach Raleigh-Durham's Primary Election Voters in their Strongest Daypart



Broadcast Dominates Cable News & Entertainment Among Primary Election Voters:



Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

*Of the HH with Democrat Primary Election Voters Viewing Daytime, 66% view Broadcast, 8% view cable news nets, 26% view entertainmentnets. Broadcast (ABC, CBS, NBC, FOX, CW, MyNet, ION); Cable News Nets (CNN, FXNC, HLN, MSNBC); EntertainmentNets are all other reported cable nets. Total displayed may not equal 100% due to rounding.

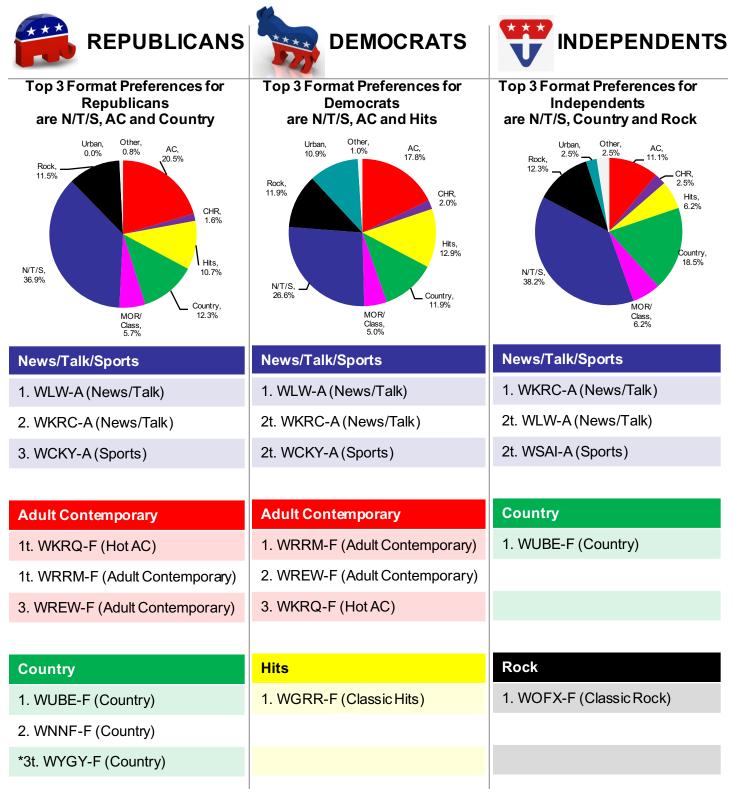
Source: comScore Local Nov'15 Raleigh-Durham Political; HH Ratings with Political Personas; Time Periods: Early Morning (M-F 6a-9a), Daytime (M-F 9a-4p), Early Fringe (M-F 4p-7p), Prime Access (M-F 7p-8p), Prime (M-Su 8p-11p), Late Fringe (M-F 11p-2a); Index = Political Persona Rating vs HH Rating, HH Rating for Programming and Genre. Non-subscribers to comScore Local data depicted but not identified.







Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in Cincinnati



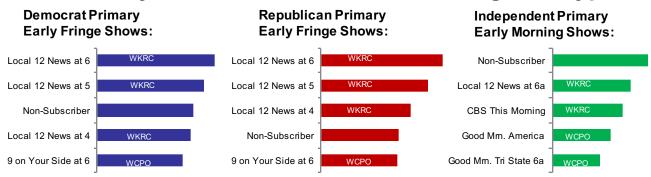
Source: Nielsen Political Ratings FA15, Adults 35+, AQH Ratings Rank and AQH Share, M-F 6a-7p, Nielsen Non-Subscribers excluded *Currency Rtg used as station tie breaker



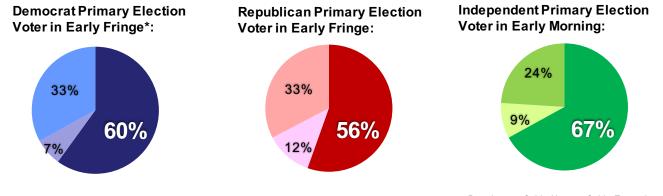
Reach your Primary Election Voters in Cincinnati by Utilizing TV Dayparts throughout the day!

Time Period	Democrat Primary Election Index	Republican Primary Election Index	Independent Primary Election Index
Early Morning	116	107	113
Daytime	121	100	105
Early Fringe	126	109	113
Prime Access	119	105	112
Prime	111	105	112
Late Fringe	113	98	107

Top TV Programs to reach Cincinnati's Primary Election Voters in their Strongest Daypart



Broadcast Dominates Cable News & Entertainment Among Primary Election Voters:



Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

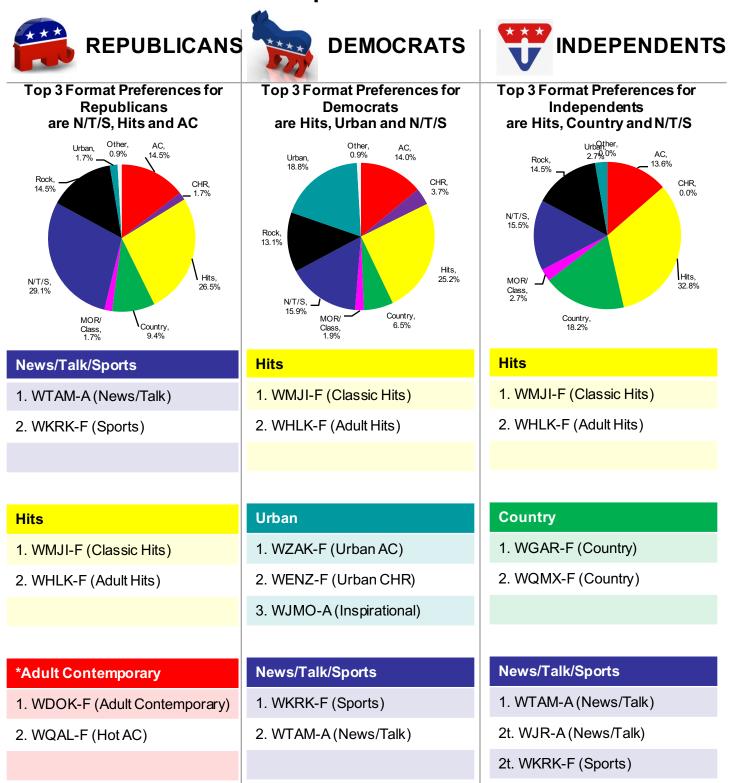
Broadcast Cable News Cable Entertainment

*Of the HH with DemocratPrimary Election Voters Viewing Early Fringe, 60% view Broadcast, 7% view cable newsnets, 33% view cable entertainmentnets. Broadcast(ABC, CBS, NBC, FOX, CW, MNT); Cable News Nets (CNN, FXNC, HLN, MSNBC) EntertainmentNets are all other reported cable nets. Total displayedmay notequal 100% due to rounding.

Source: comScore Local Nov'15 Cincinnati Political; HH Ratings with Political Personas; Time Periods: Early Morning (M-F 6a-9a), Daytime (M-F 9a-4p), Early Fringe (M-F 4p-7p), Prime Access (M-F 7p-8p), Prime (M-Su 8p-11p), Late Fringe (M-F 11p-2a); Index = Political Persona Rating vs HH Rating, HH Rating for Programming and Genre. Non-subscribers to comScore Local data depicted but not identified.



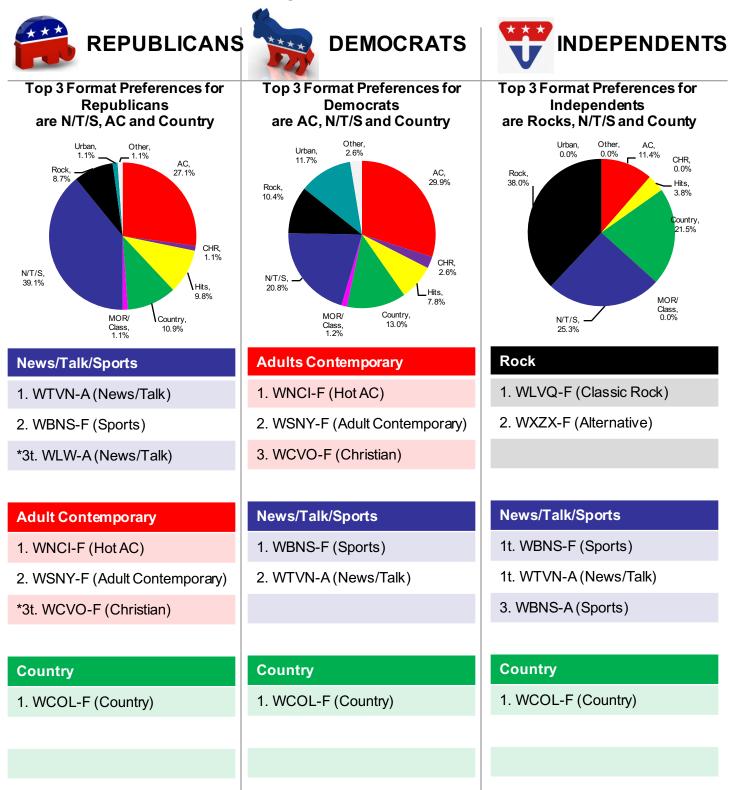
Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in Cleveland



Source: Nielsen Political Ratings FA15, Adults 35+, AQH Ratings Rank and AQH Share, M-F 6a-7p, Nielsen Non-Subscribers excluded *AQH Persons used as format tie breaker



Finding the Perfect Radio Formats to Reach Republican, Democrat and Independent Voters in Columbus, OH



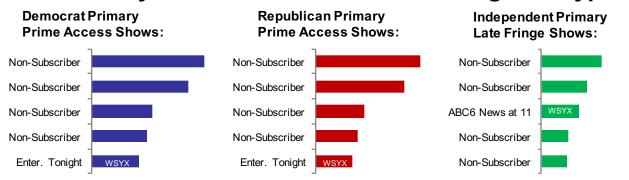
Source: Nielsen Political Ratings FA15, Adults 35+, AQH Ratings Rank and AQH Share, M-F 6a-7p, Nielsen Non-Subscribers excluded *AQH Persons used as station tie breaker



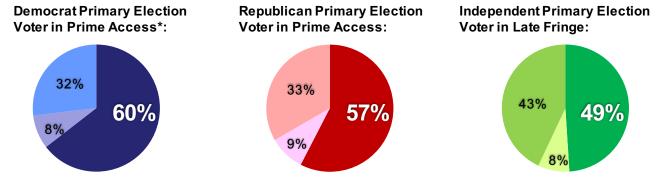
Reach your Primary Election Voters in Columbus, OH by Utilizing TV Dayparts throughout the day!

Time Period	Democrat Primary Election Index	Republican Primary Election Index	Independent Primary Election Index
Early Morning	126	112	117
Daytime	129	108	108
Early Fringe	131	112	114
Prime Access	132	113	109
Prime	119	109	116
Late Fringe	117	106	120

Top TV Programs to reach Columbus' Primary Election Voters in their Strongest Daypart



Broadcast Dominates Cable News & Entertainment Among Primary Election Voters:



Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

*Of the HH with Democrat Primary Election Voters Viewing Prime Access, 60% view Broadcast, 8% view cable news nets, 32% view entertainment nets. Broadcast (ABC, CBS, NBC, FOX, CW); Cable News Nets (CNN, FXNC, HLN, MSNBC); EntertainmentNets are all other reported cable nets. Total displayed may not equal 100% due to rounding.

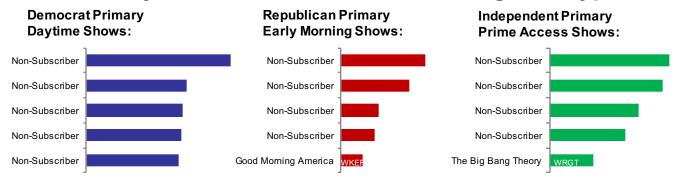
Source: comScore Local Nov'15 Columbus, OH Political; HH Ratings with Political Personas; Time Periods: Early Moming (M-F 6a-9a), Daytime (M-F 9a-4p), Early Fringe (M-F 4p-7p), Prime Access (M-F 7p-8p), Prime (M-Su 8p-11p), Late Fringe (M-F 11p-2a); Index = Political Persona Rating vs HH Rating, HH Rating for Programming and Genre. Non-subscribers to comScore Local data depicted but not identified.



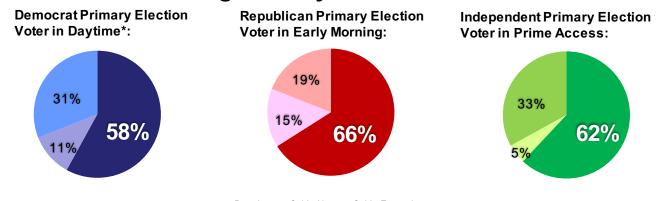
Reach your Primary Election Voters in Dayton by Utilizing TV Dayparts throughout the day!

Time Period	Democrat Primary Election Index	Republican Primary Election Index	Independent Primary Election Index
Early Morning	129	107	117
Daytime	134	103	118
Early Fringe	129	105	119
Prime Access	132	107	125
Prime	121	107	120
Late Fringe	127	101	117

Top TV Programs to reach Dayton's Primary Election Voters in their Strongest Daypart



Broadcast Dominates Cable News & Entertainment Among Primary Election Voters:



Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

Broadcast Cable News Cable Entertainment

*Of the HH with Democrat Primary Election Voters Viewing Daytime, 58% view Broadcast, 11 view cable news nets, 31% view entertainment nets. Broadcast (ABC, CBS, NBC, FOX, CW); Cable News Nets (CNN, FXNC, HLN, MSNBC) Entertainment Nets are all other reported cable nets. Total displayed maynotequal 100% due to rounding.

Source: comScore Local Nov'15 Dayton Political; HH Ratings with Political Personas; Time Periods: Early Moming (M-F 6a-9a), Daytime (M-F 9a-4p), Early Fringe (M-F 4p-7p), Prime Access (M-F 7p-8p), Prime (M-Su 8p-11p), Late Fringe (M-F 11p-2a); Index = Political Persona Rating vs HH Rating, HH Rating for Programming and Genre. Non-subscribers to comScore Local data depicted but not identified.

